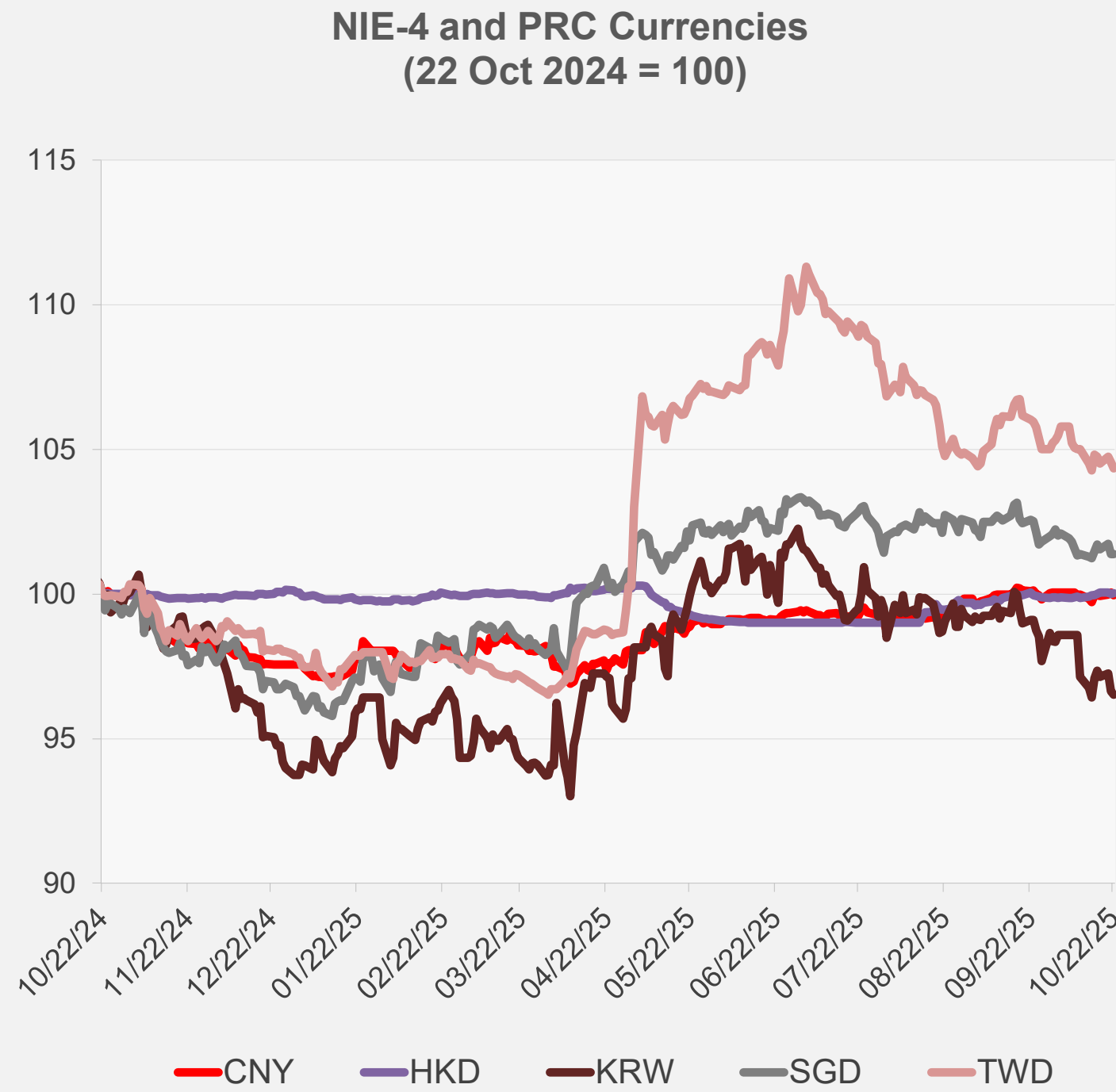
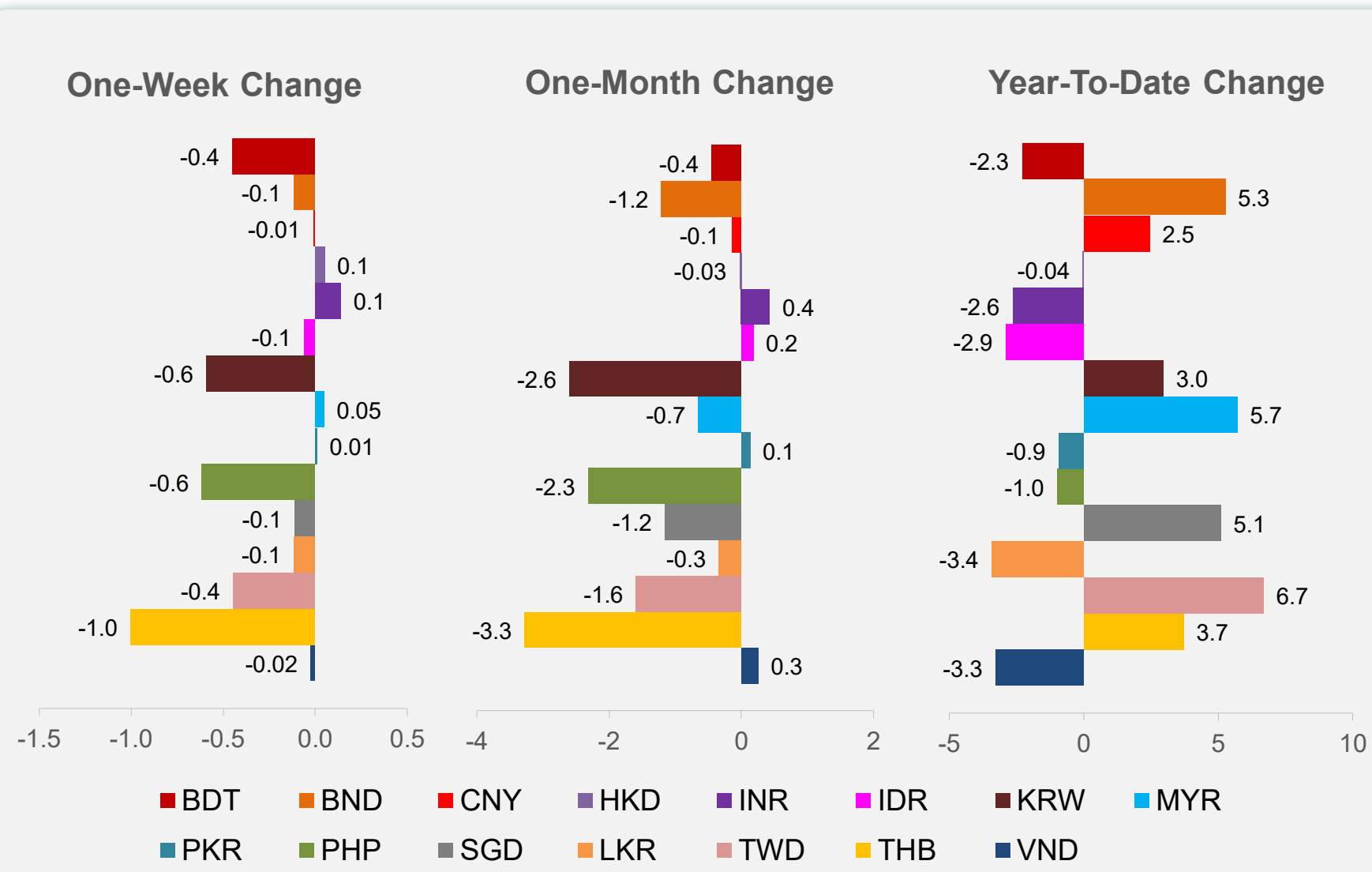
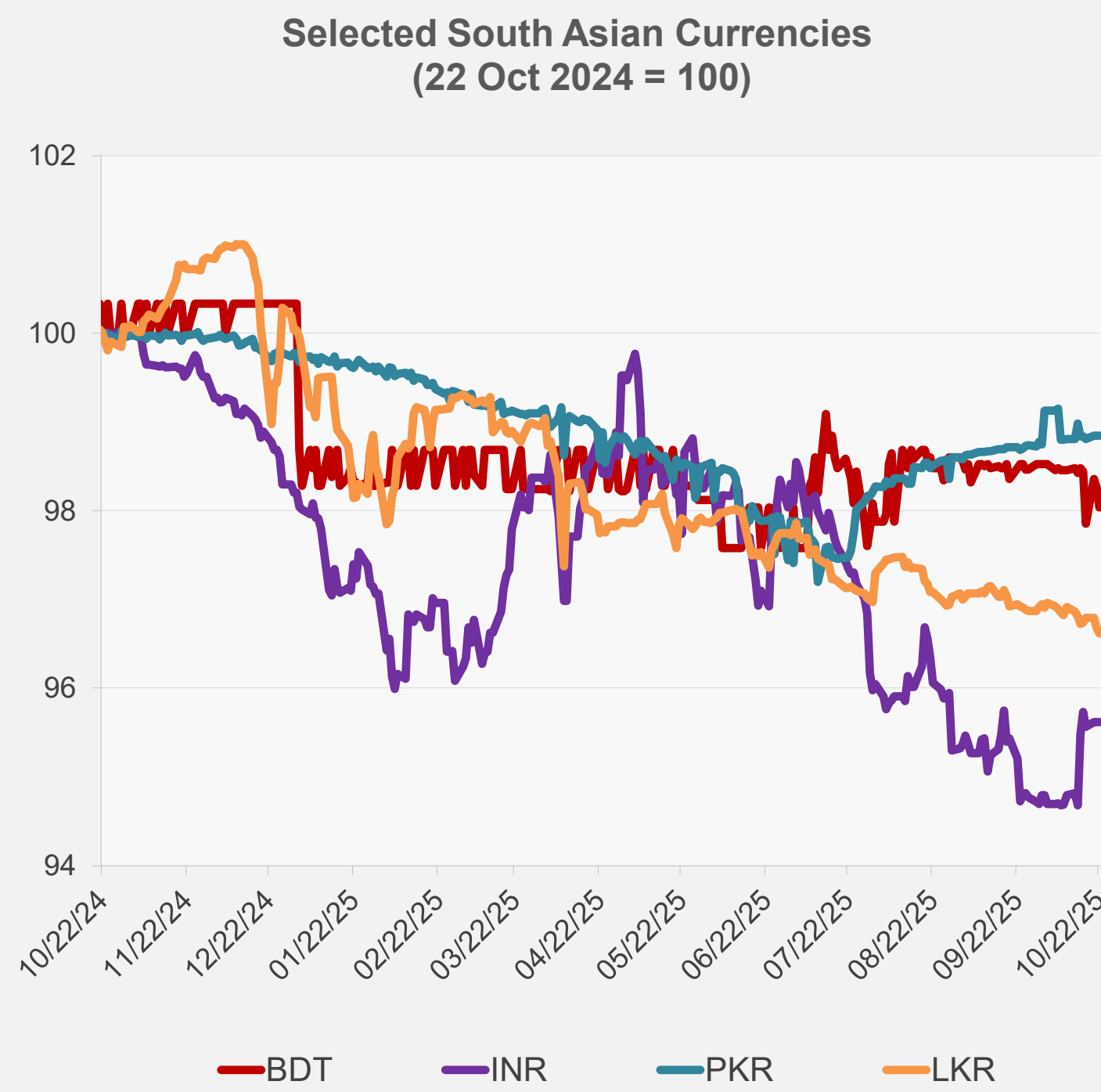
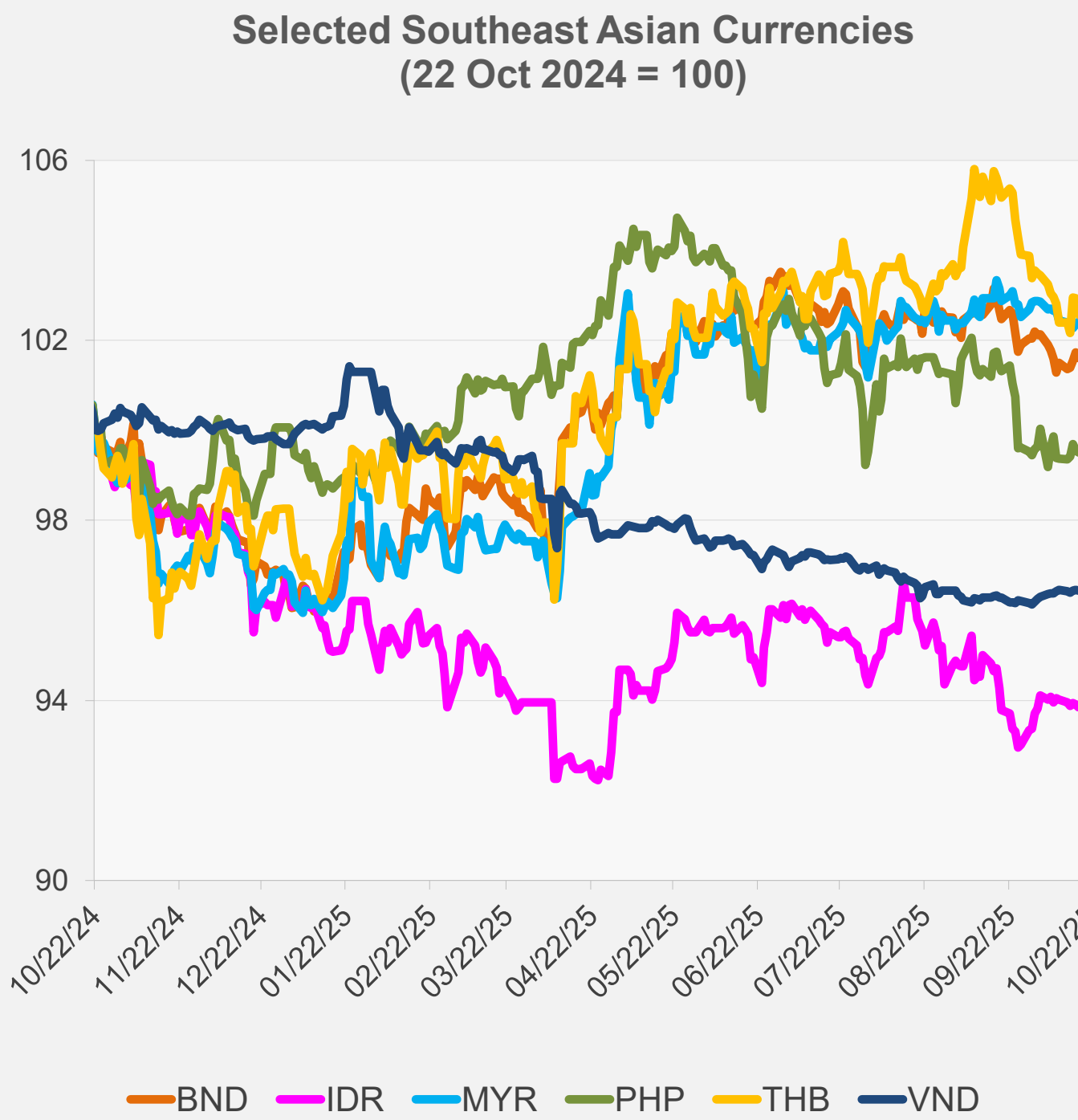


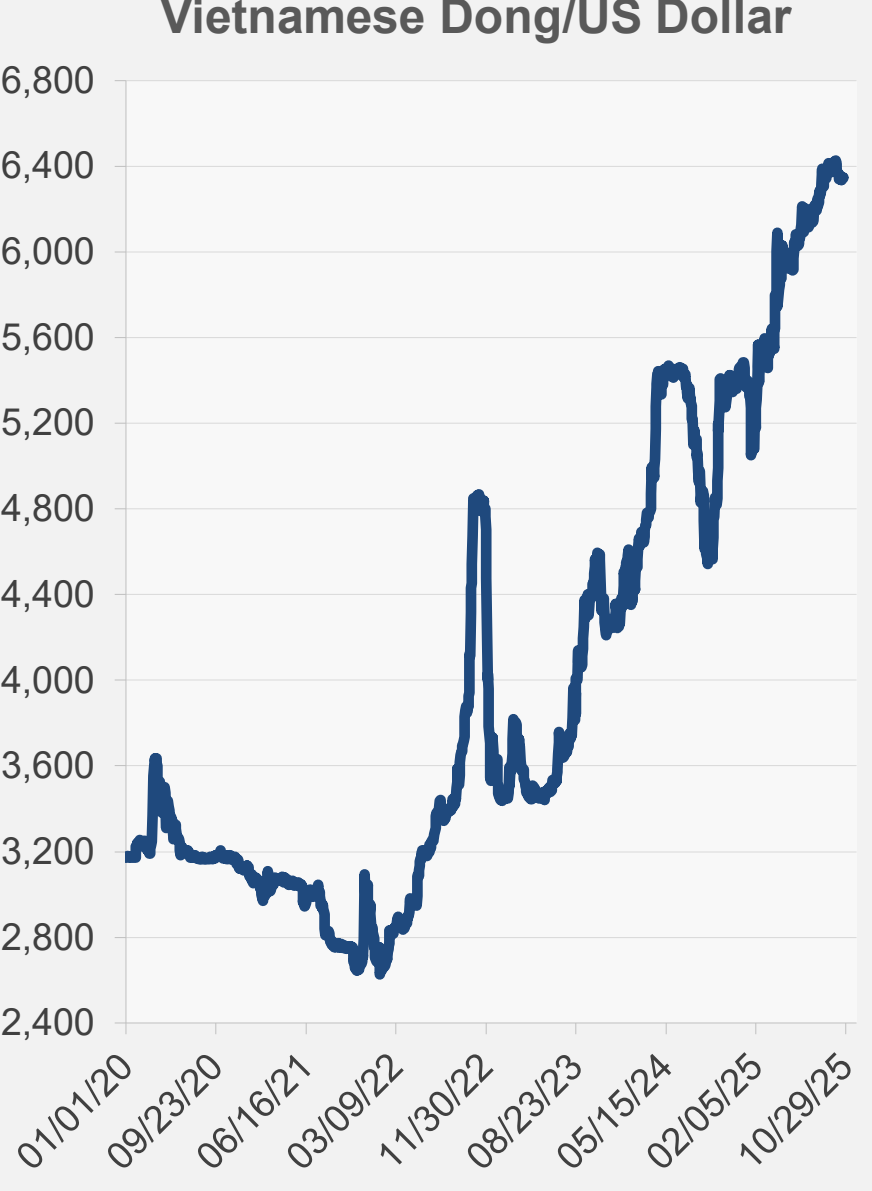
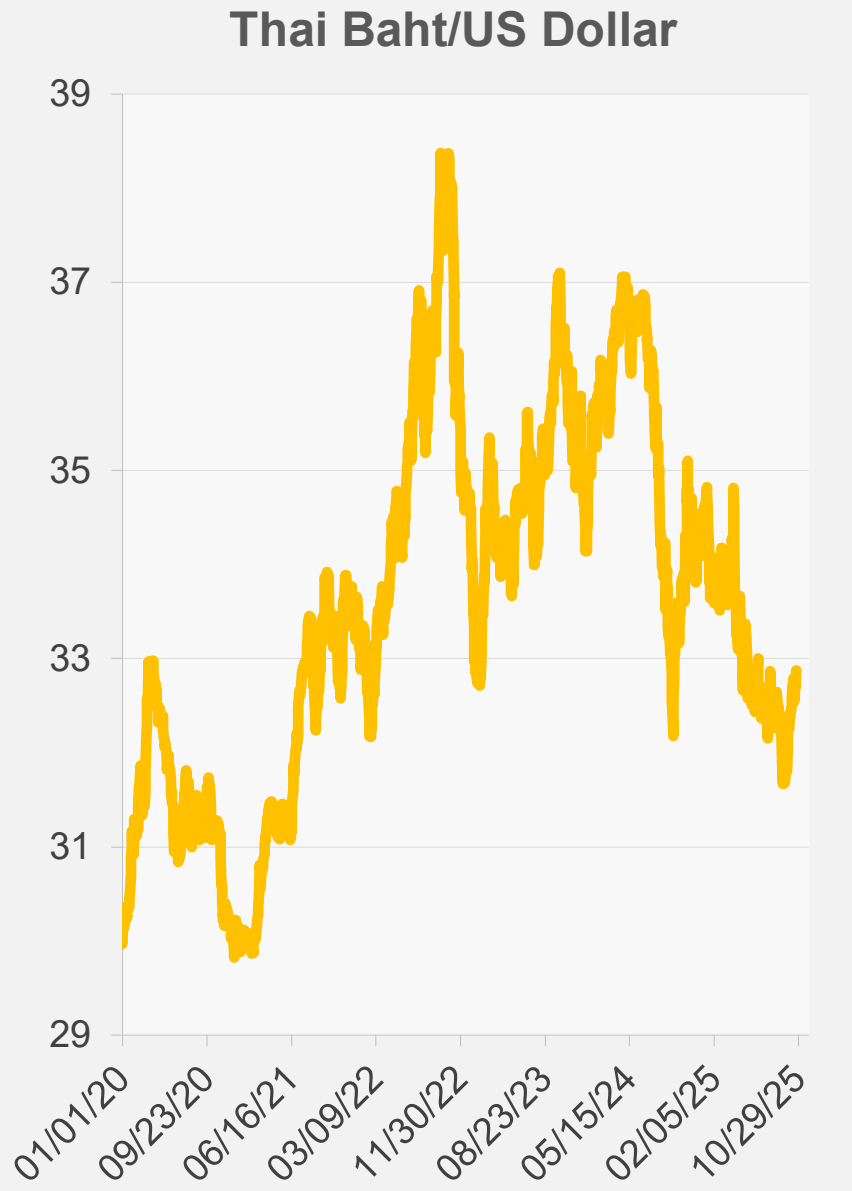
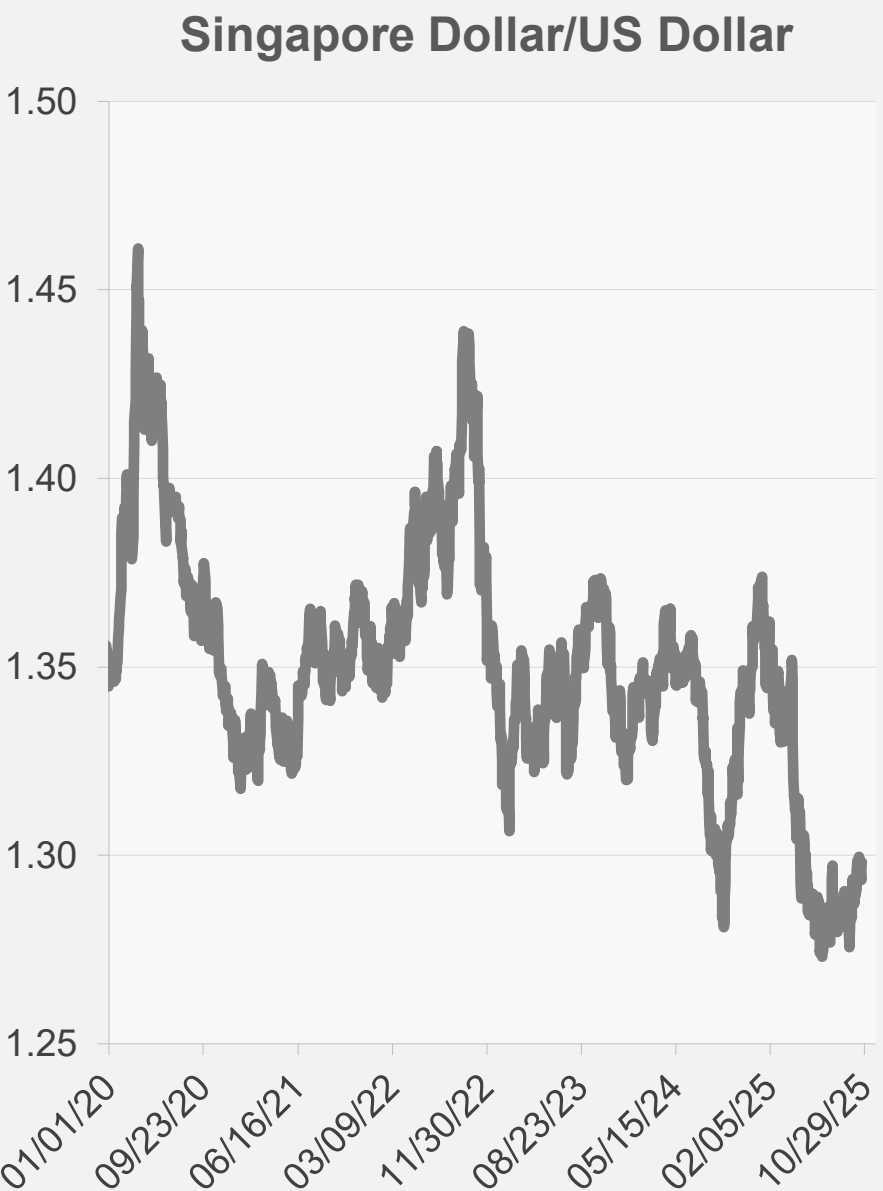
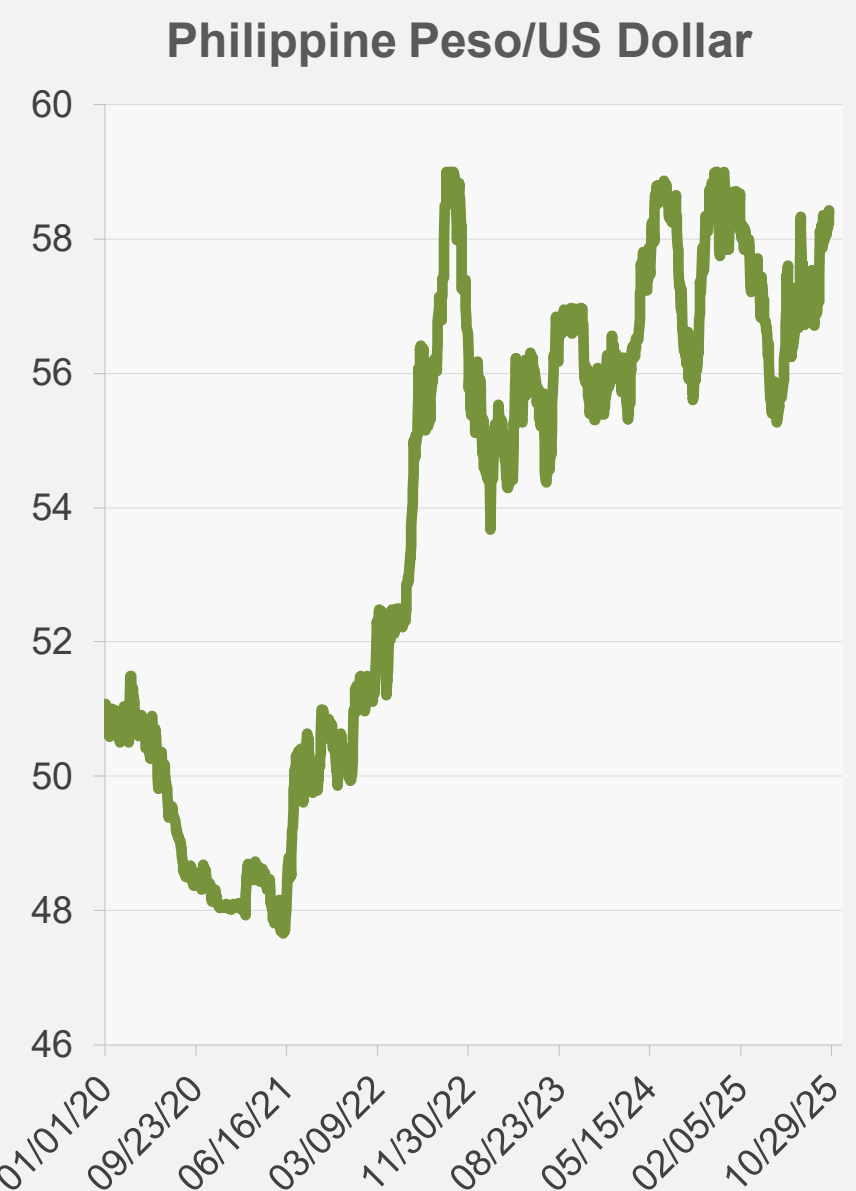
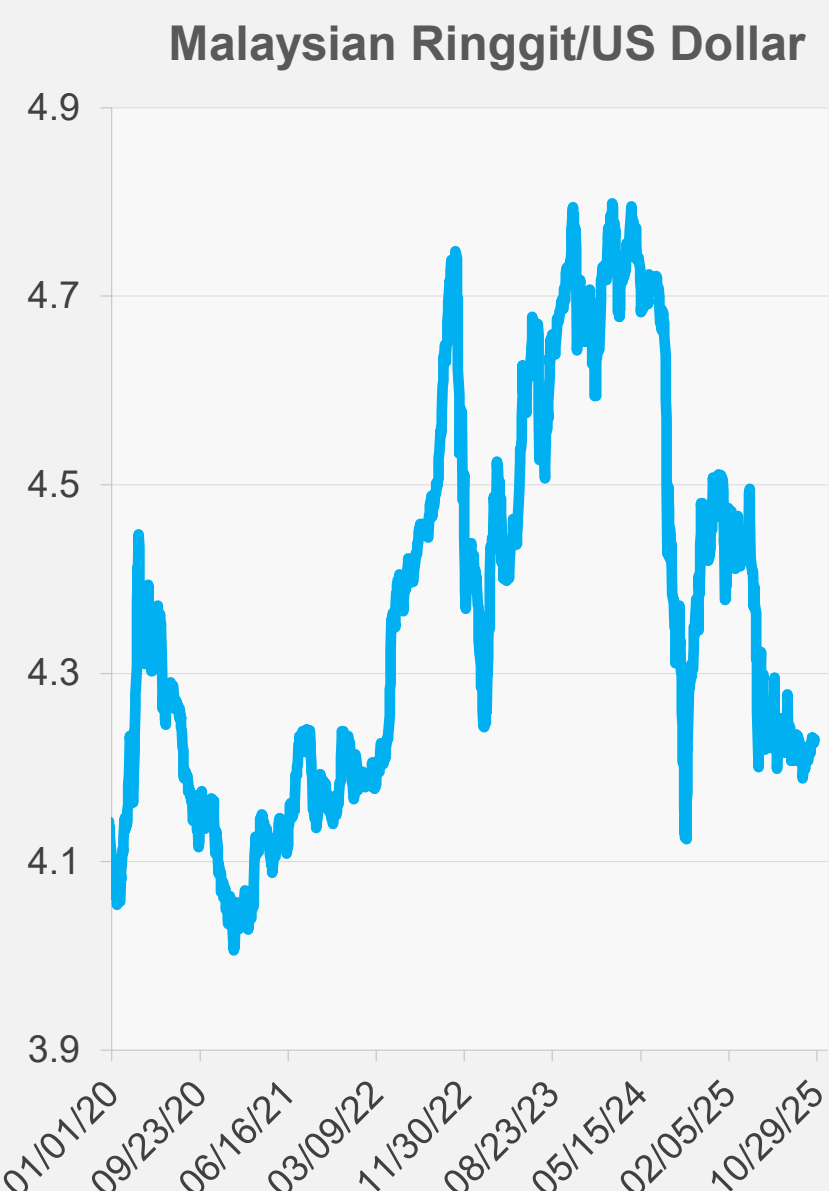
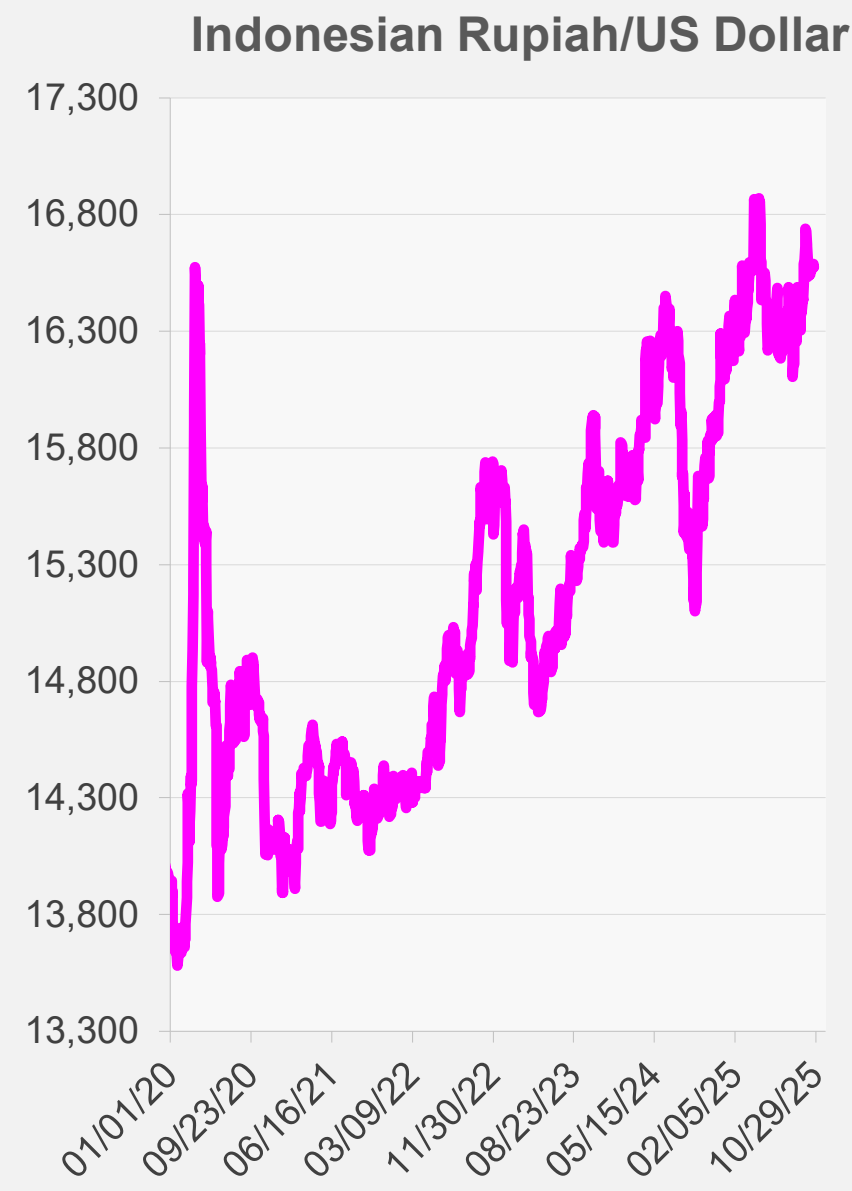
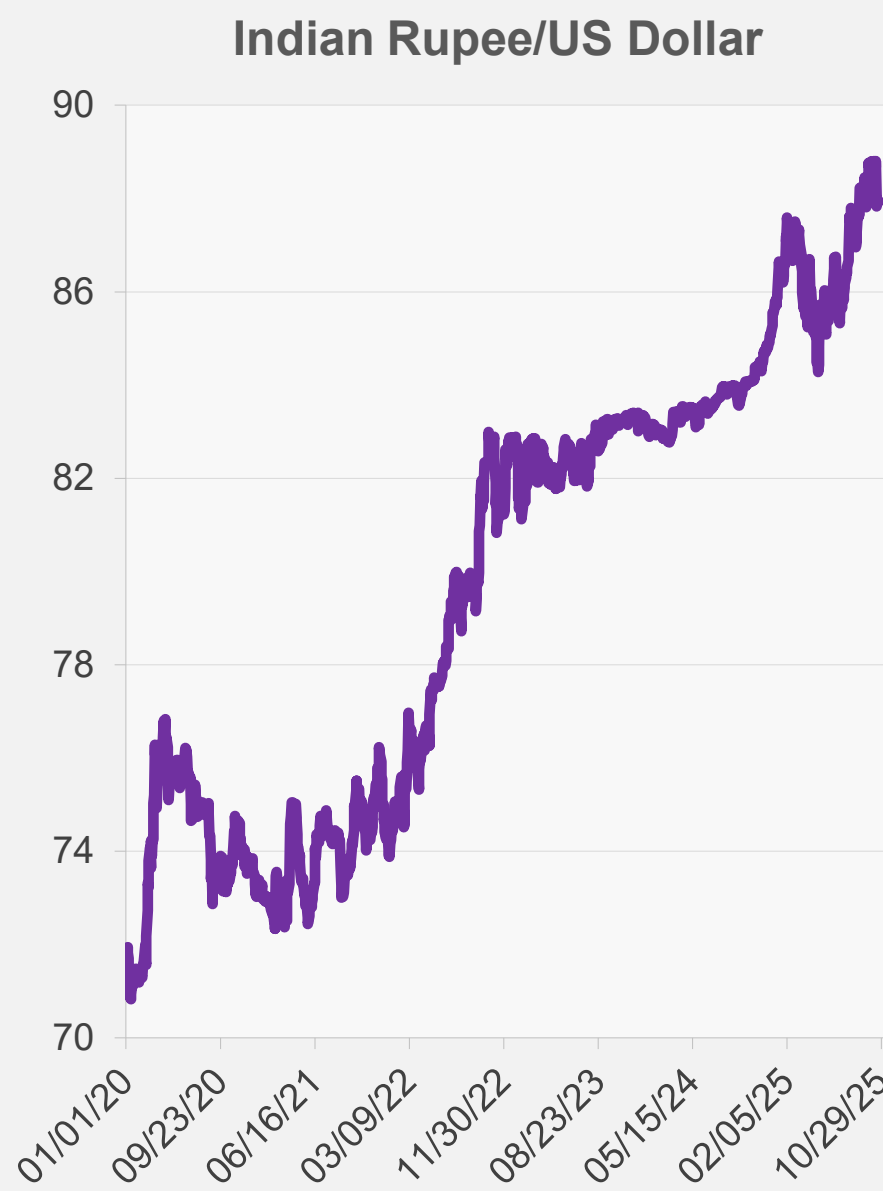
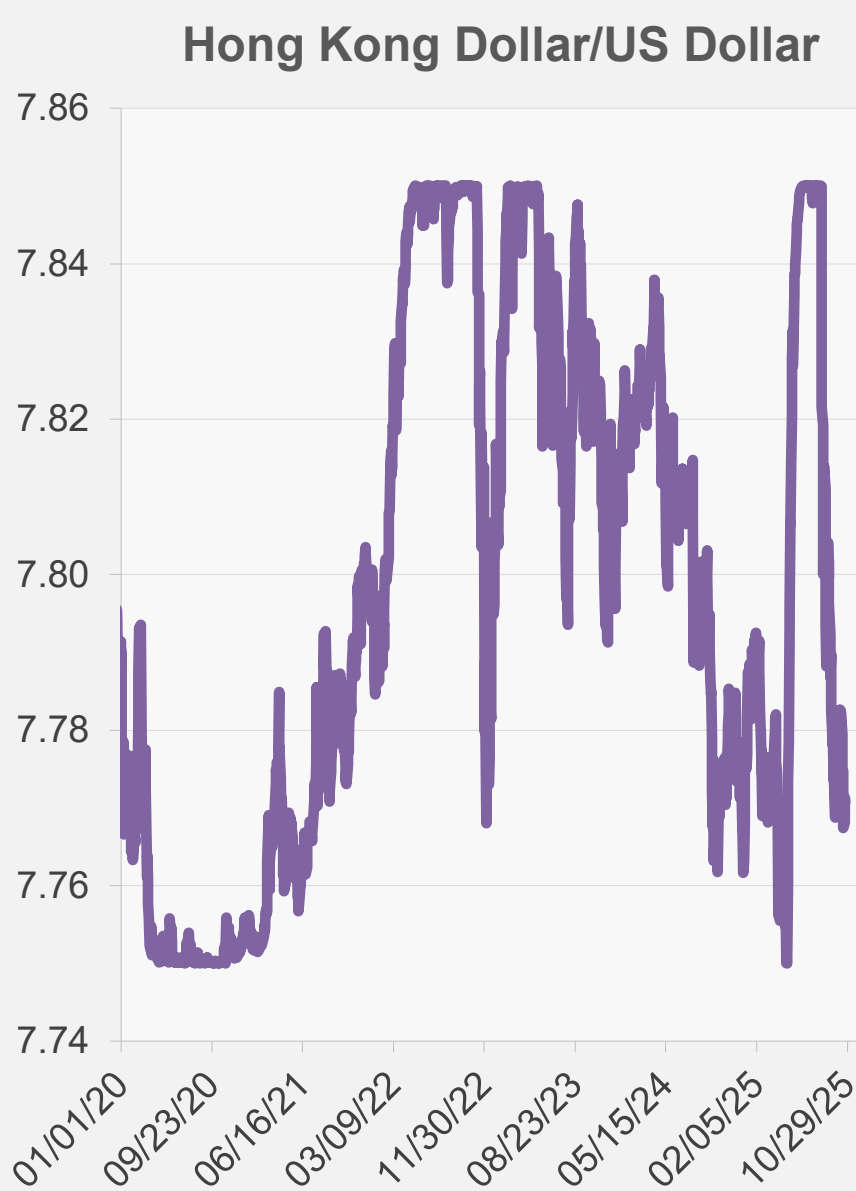
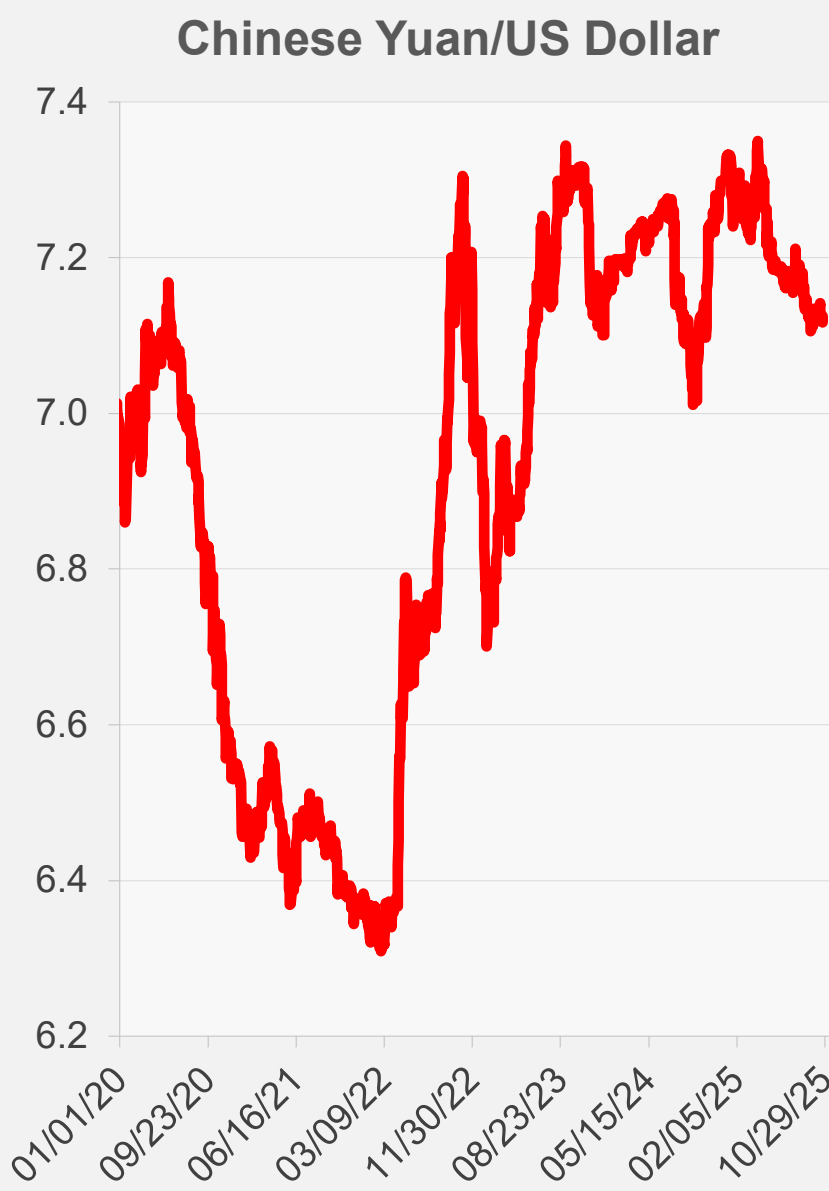
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	0.06	12.13
Japanese yen (JPY)	151.89	-0.01	3.47
Bangladeshi taka (BDT)	122.30	-0.22	-2.29
Brunei dollar (BND)	1.30	0.06	5.26
Chinese yuan (CNY)	7.12	-0.11	2.45
Hong Kong dollar (HKD)	7.77	0.01	-0.04
Indian rupee (INR)	87.93	0.00	-2.64
Indonesian rupiah (IDR)	16,575.00	0.09	-2.90
Korean won (KRW)	1,429.80	-0.13	2.96
Malaysian ringgit (MYR)	4.23	-0.02	5.71
Pakistan rupee (PKR)	281.00	0.00	-0.93
Philippine peso (PHP)	58.42	-0.33	-0.98
Singapore dollar (SGD)	1.30	0.00	5.09
Sri Lanka rupee (LKR)	303.35	-0.07	-3.41
Taipei,China NT dollar (TWD)	30.73	-0.19	6.69
Thai baht (THB)	32.88	-0.36	3.71
Vietnamese dong (VND)	26,347.50	-0.02	-3.27



NIE = Newly Industrialized Economies



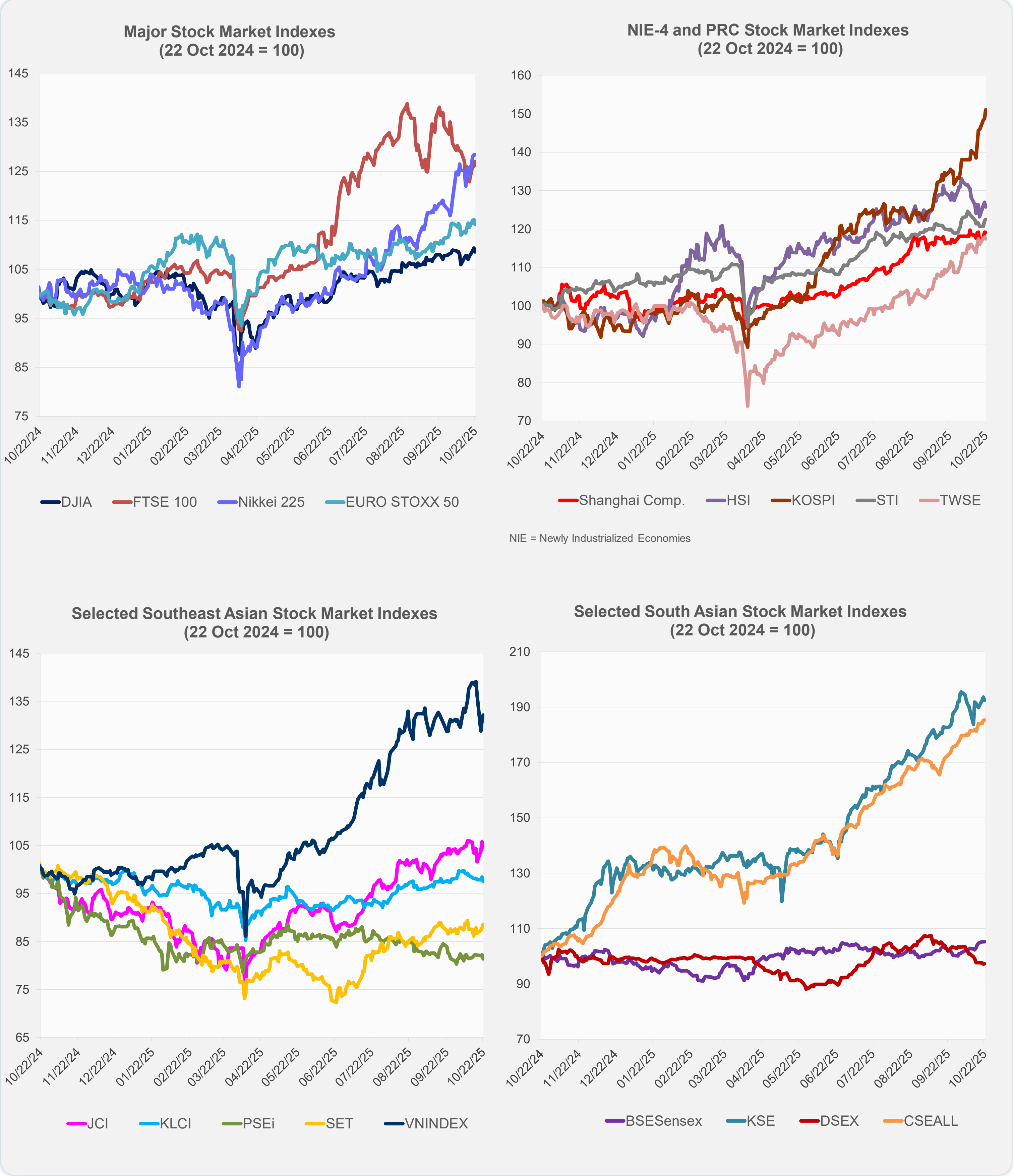
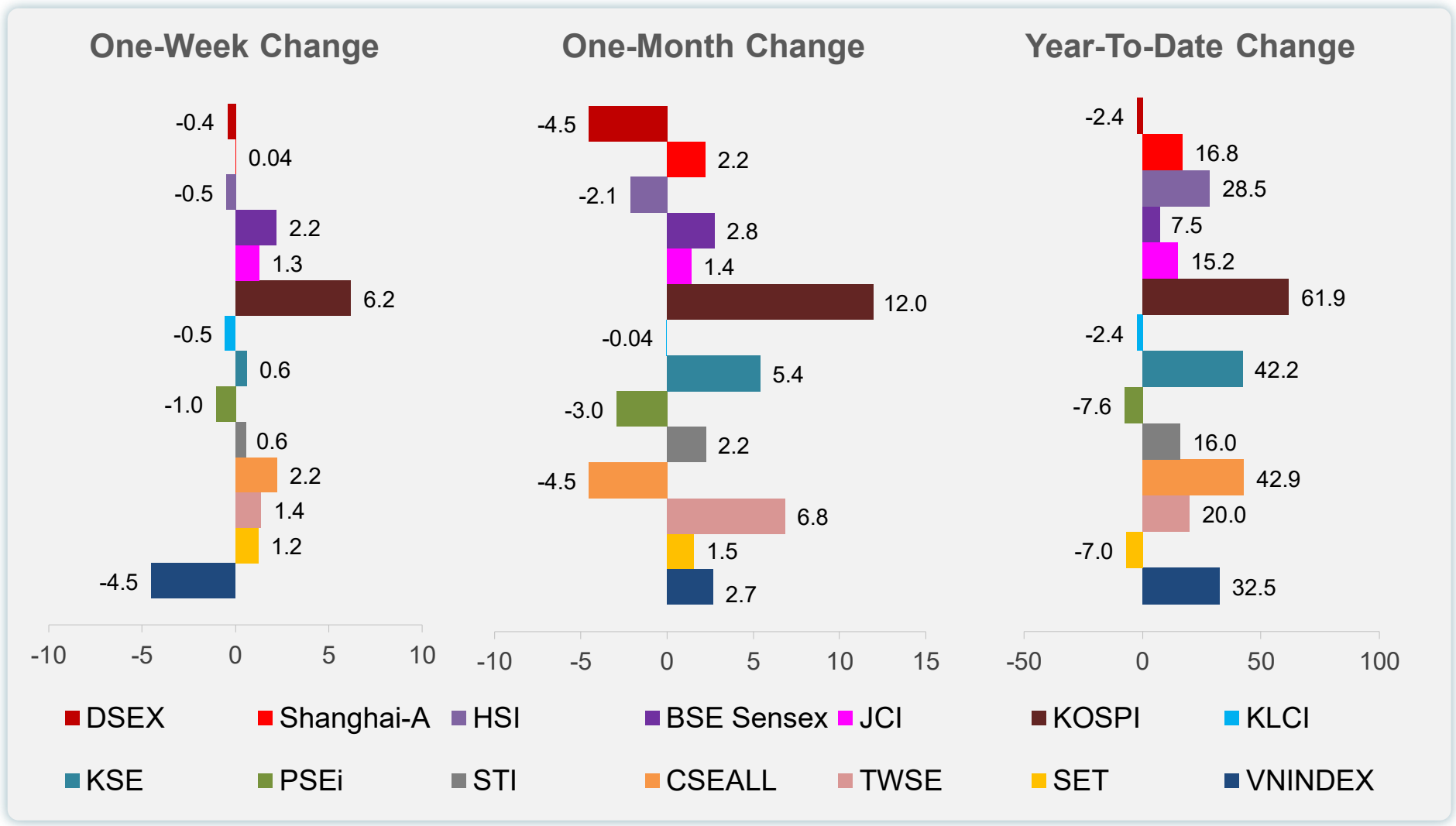
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



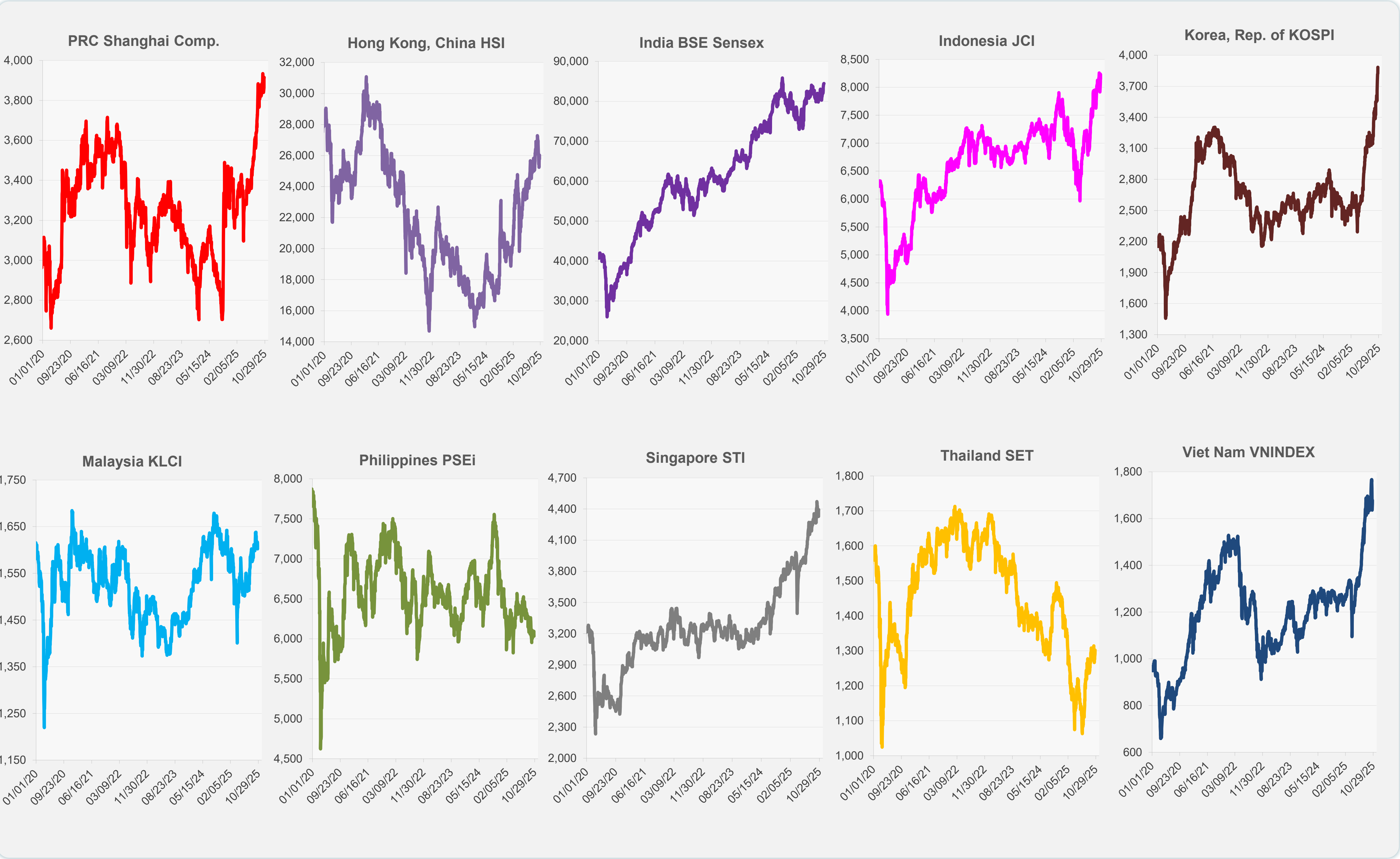
Source: Haver Analytics.

STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	46,590.41	-0.71	9.51
US NASDAQ	22,740.40	-0.93	17.76
US S&P 500	6,699.40	-0.53	13.90
UK FTSE 100	10,551.34	0.80	29.10
EURO STOXX 50	5,639.21	-0.84	15.18
Japan NIKKEI 225	49,307.79	-0.02	23.60
Bangladesh DSEX	5,094.70	0.11	-2.37
PRC Shanghai Comp.	3,913.76	-0.07	16.77
Hong Kong, China HSI	25,781.77	-0.94	28.52
India BSE Sensex	84,426.34	0.00	7.54
Indonesia JCI	8,152.55	-1.04	15.15
Korea, Rep. of KOSPI	3,883.68	1.56	61.85
Malaysia KLCI	1,602.69	-0.87	-2.41
Pakistan KSE 100	166,368.80	-0.62	42.19
Philippines PSEi	6,030.87	-1.03	-7.63
Singapore STI	4,393.92	0.29	16.01
Sri Lanka CSEALL	22,791.07	0.03	42.94
Taipei,China TWSE	27,648.91	-0.37	20.03
Thailand SET	1,302.35	0.90	-6.99
Viet Nam VNINDEX	1,678.50	0.91	32.50



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

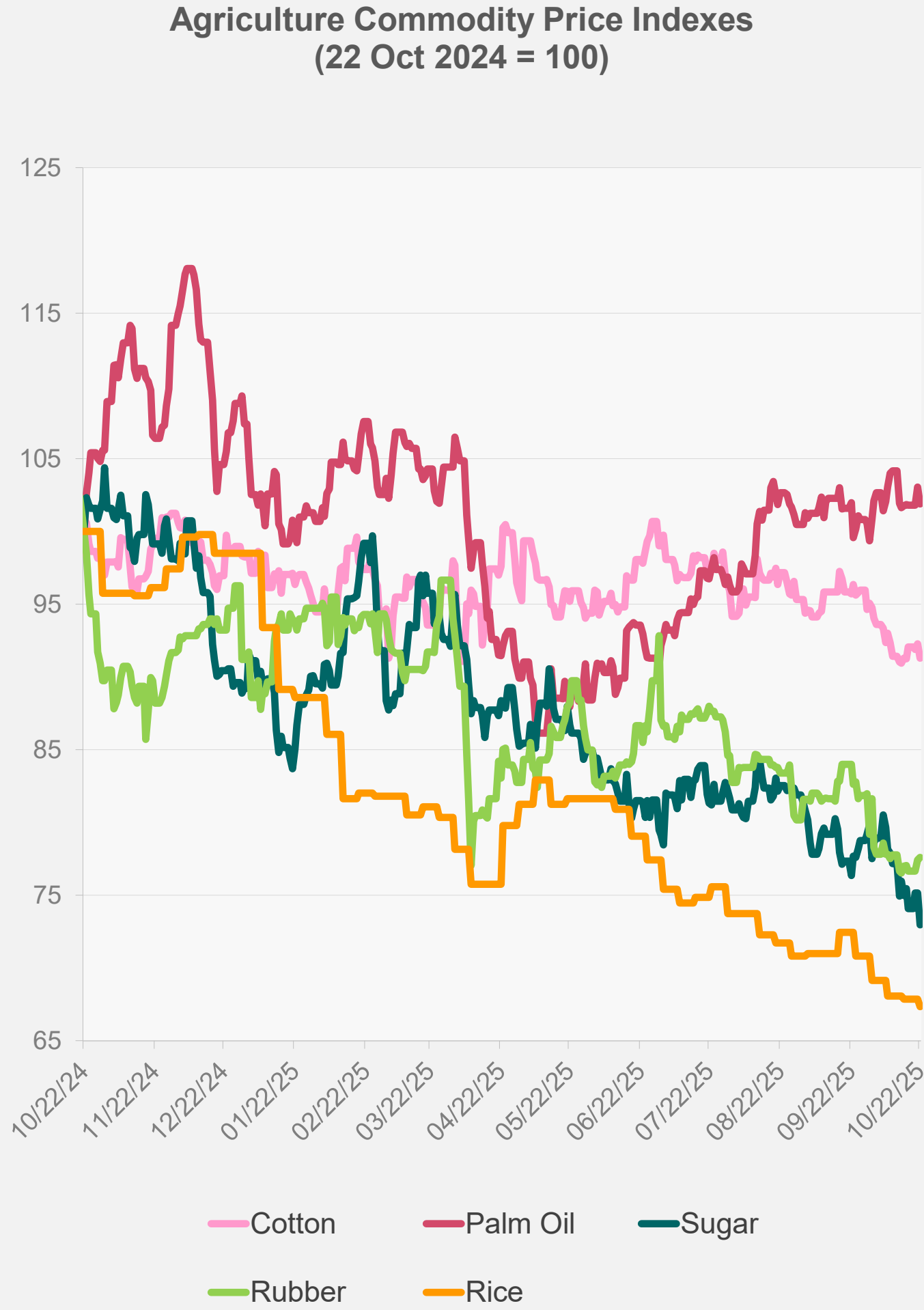
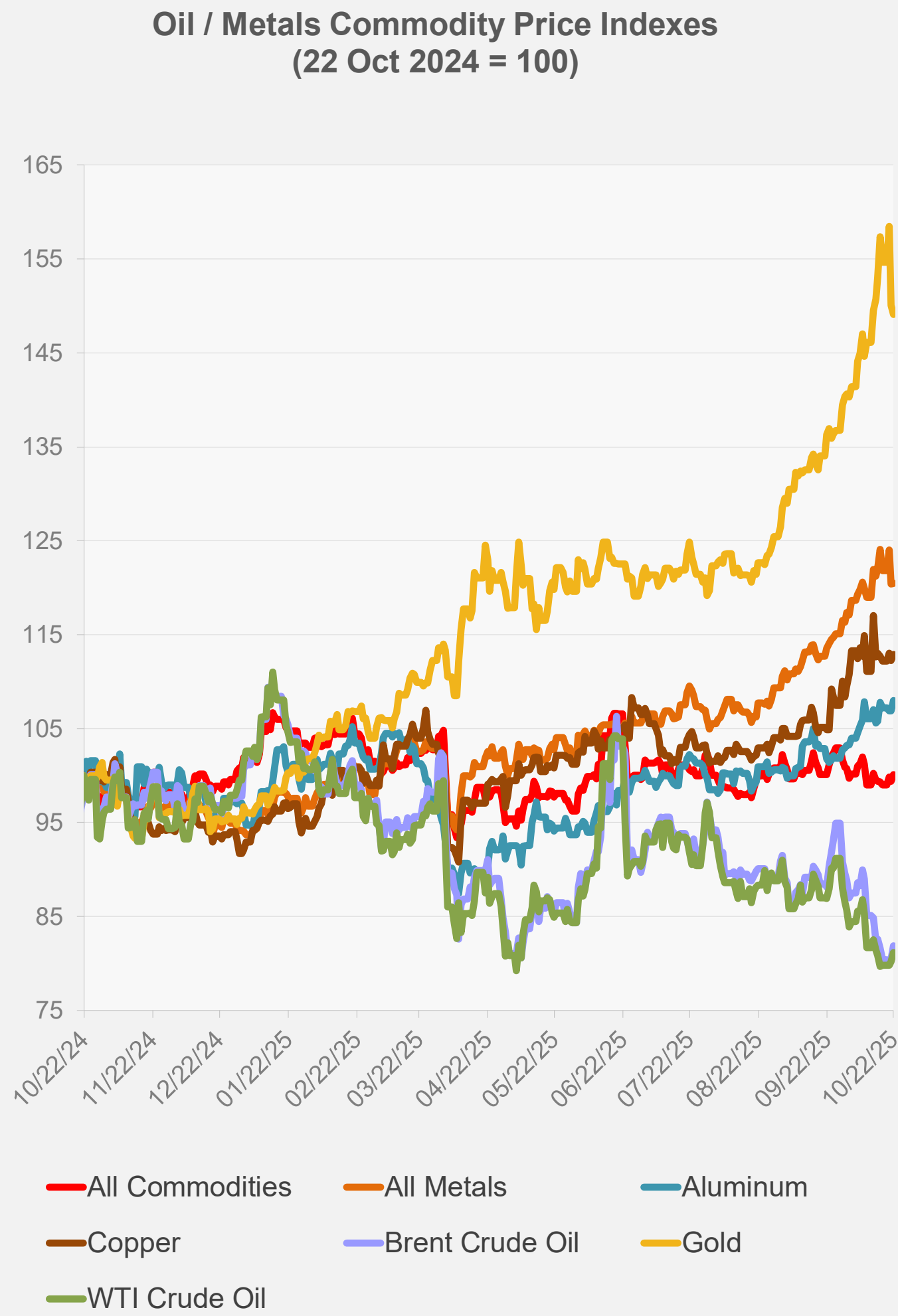
Daily Market Watch

COMMODITY PRICES

23 October 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	545.80	0.72	-0.70
S&P All Metals	US\$	393.29	0.09	27.95
Aluminum	US\$/metric ton	2,809.61	0.98	11.19
Copper	US\$/metric ton	10,656.64	0.60	23.16
Cotton	US cents/lb	61.24	-1.10	-7.07
Brent Crude Oil	US\$/barrel	62.06	1.74	-16.26
WTI Crude Oil	US\$/barrel	58.50	1.18	-18.43
Gold	US\$/troy oz	4,098.42	-0.65	56.16
Palm Oil	US\$/metric tonne	1,043.62	-1.12	-5.14
Rice ¹	US\$/metric ton	367.00	-0.81	-31.66
Rubber ²	US\$/kg	201.50	0.25	-14.91
Sugar	US cents/lb	14.88	-2.94	-18.24

¹ Latest closing price from 22 October 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.



- All Commodities

Aluminum

Cotton

WTI Crude Oil

Palm Oil

Rubber
- All Metals

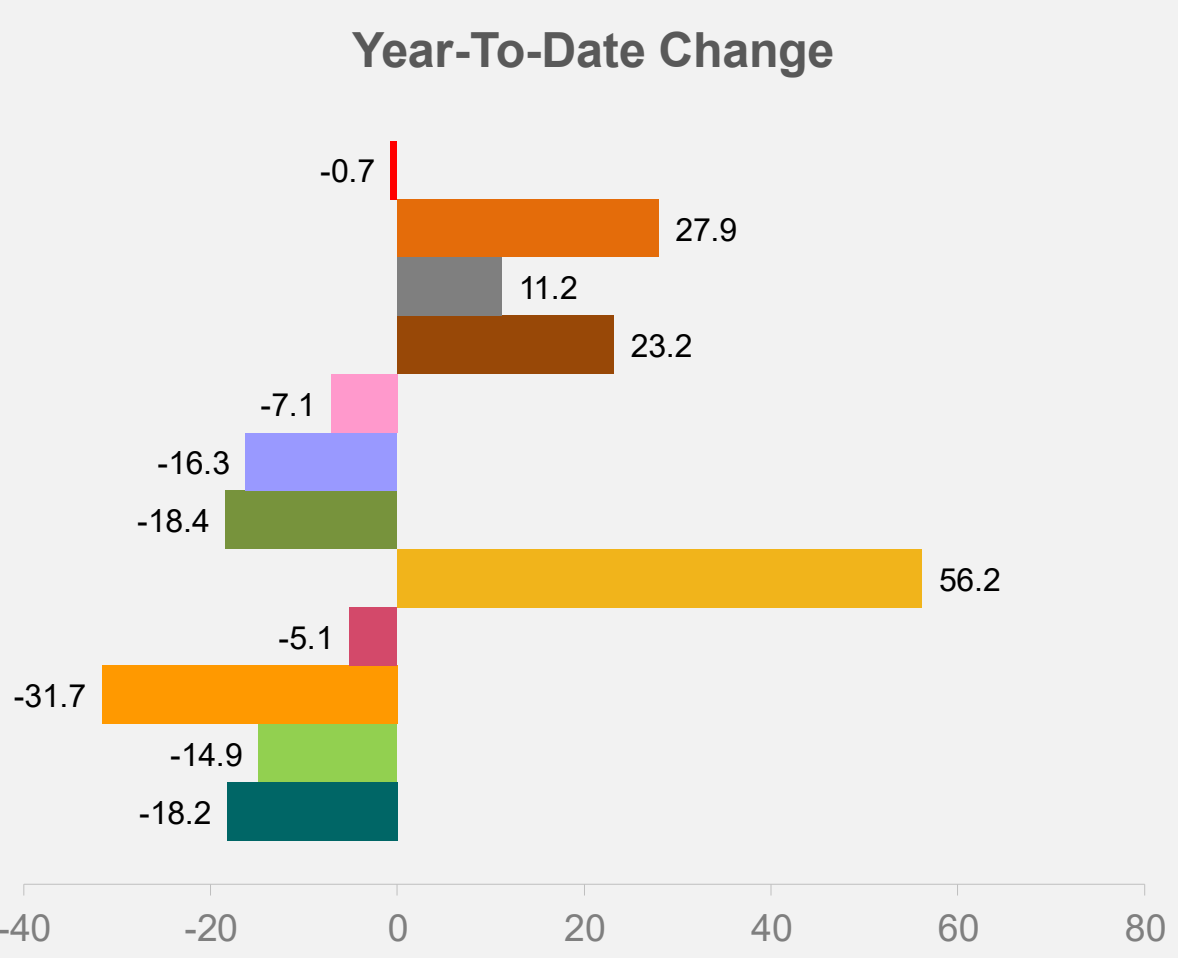
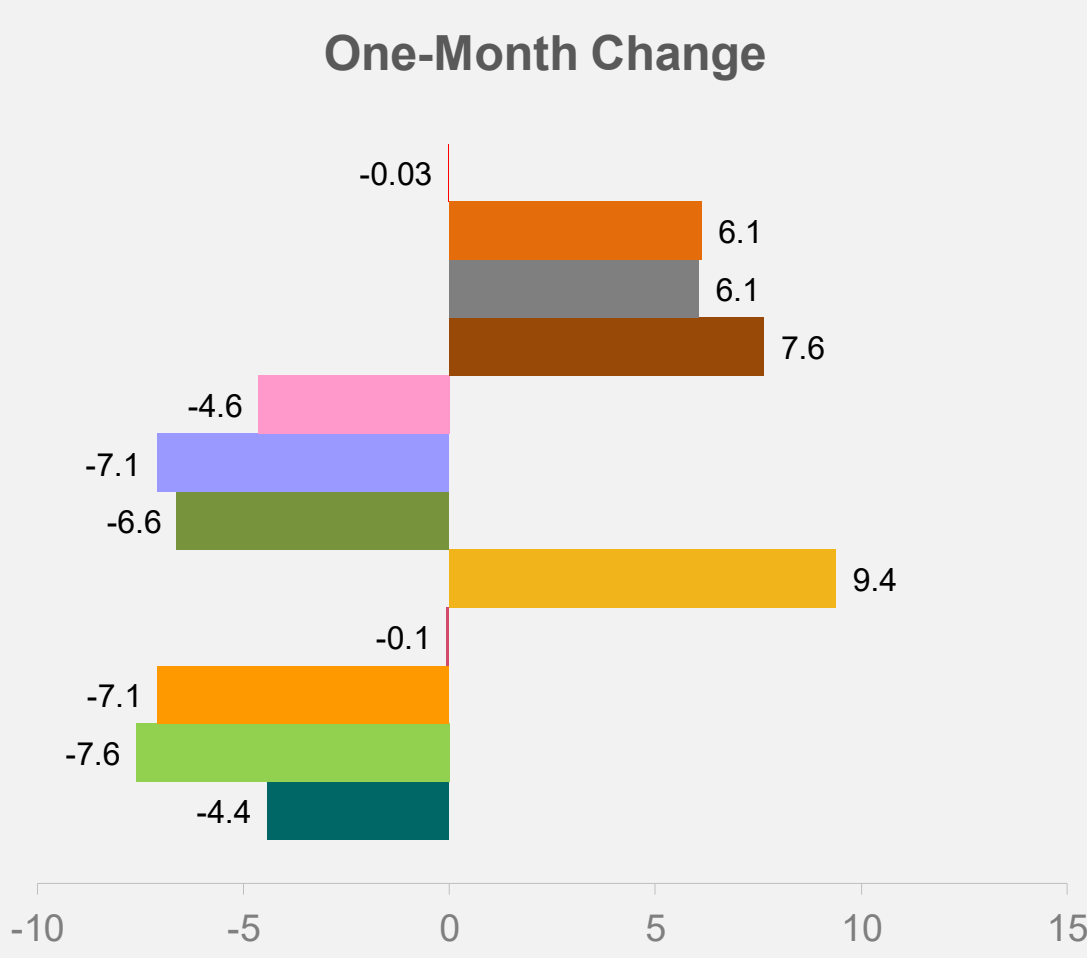
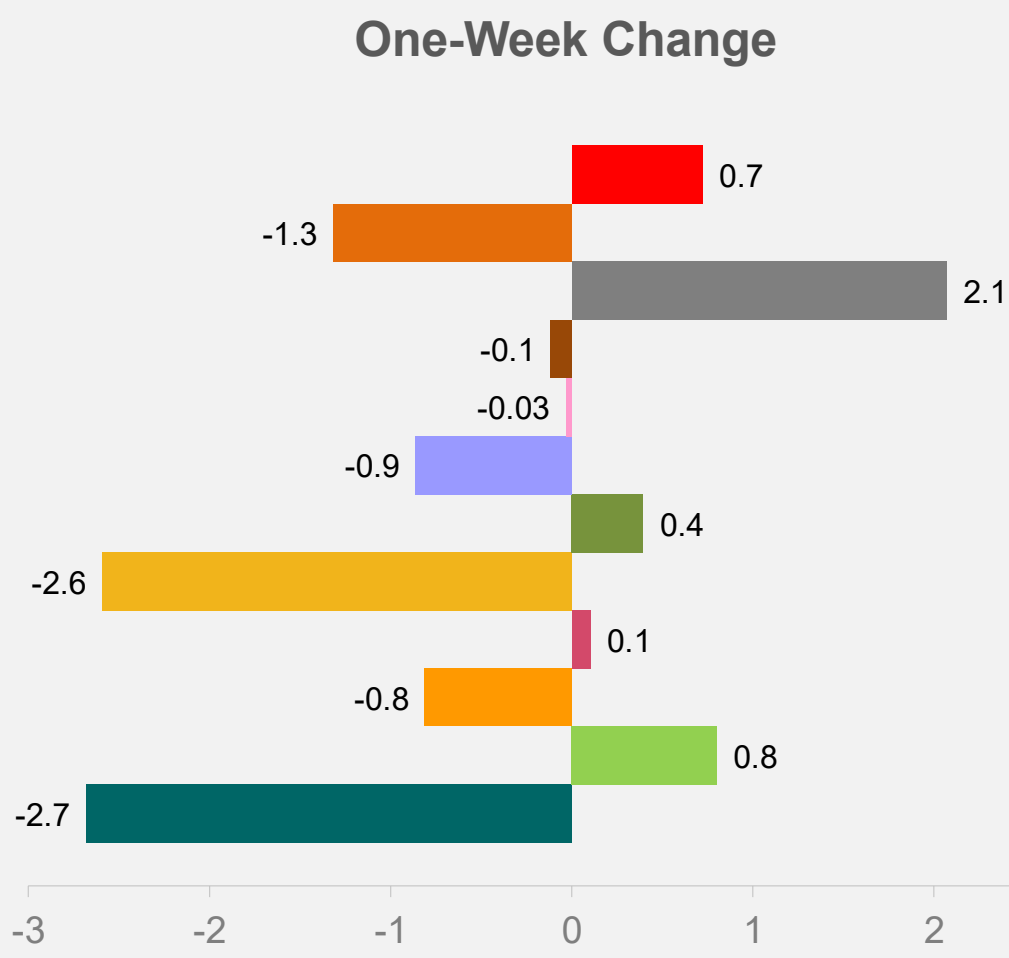
Copper

Brent Crude Oil

Gold

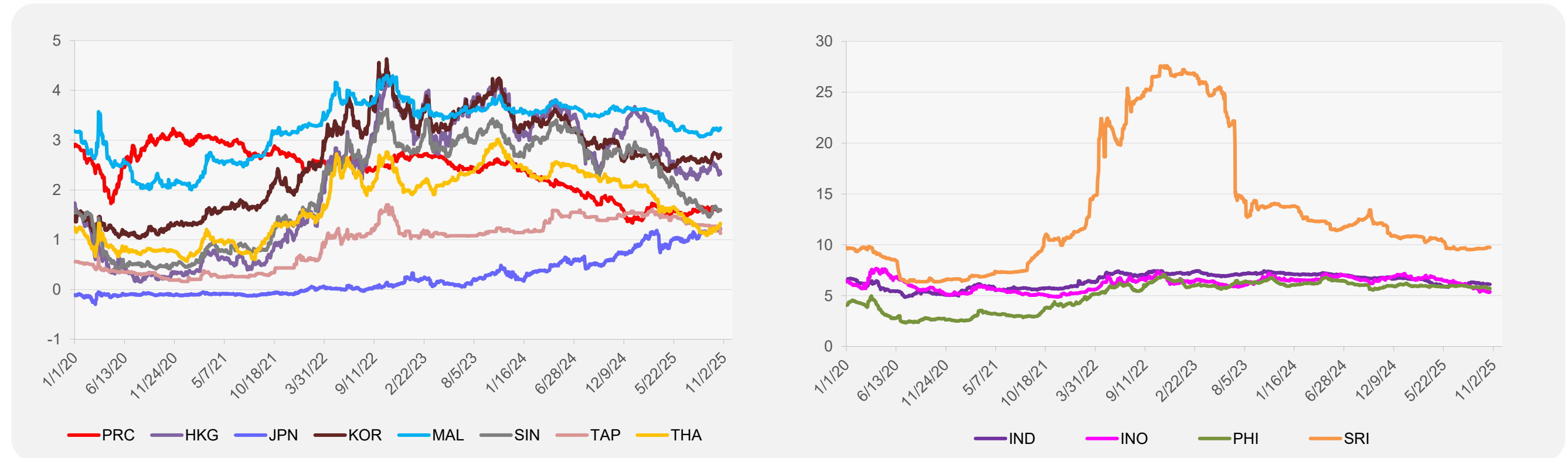
Rice

Sugar

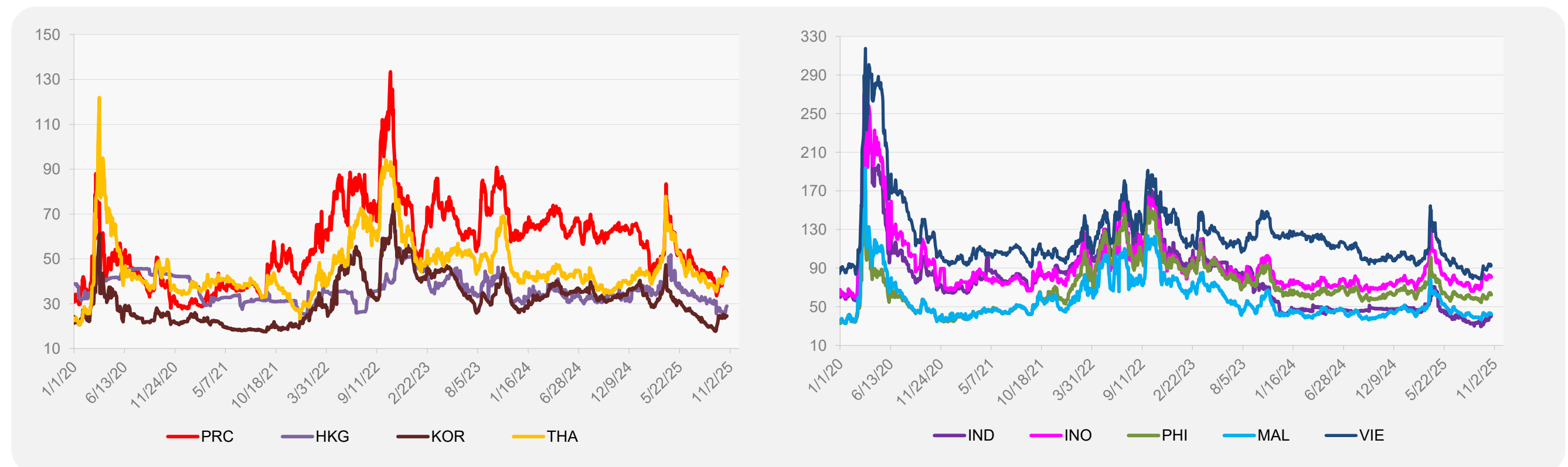


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.